



**Boliden AB (publ)**

Supplement to Base Prospectus for Swedish medium term note programme

**guaranteed by Boliden Mineral AB (publ)**

## Supplement to the Base Prospectus

This supplement (SFSA Reg. No. 23-16426) (the “**Supplement**”) is a supplement to, and shall be read together with, Boliden AB’s (publ) (the “**Company**”) base prospectus dated 28 March 2023 (SFSA Reg. No. 23-6202) (the “**Base Prospectus**”). The definitions in the Base Prospectus apply to the Supplement as well. This Supplement has been prepared in accordance with Article 23 of Regulation (EU) 2017/1129 of the European Parliament and of the Council of the 14 July 2017, been approved and registered by the SFSA on 7 June 2023 and published on the Company’s website, [www.boliden.com](http://www.boliden.com), on the same day. Excluding the incorporated documents, the information on the website does not form part of the Supplement or the Base Prospectus and has not been reviewed or approved by the SFSA.

This Supplement has been prepared due to the Company’s publication on 25 April 2023 of its interim report for the period January–March 2023.

At the time of publication of this Supplement, there are no outstanding offers to purchase or subscribe for MTN under the Base Prospectus and thus there is no right of revocation.

## Amendments and supplements to the Base Prospectus

The second paragraph of the section “*Trend information*” on page 68 in the Base Prospectus is supplemented as follows (amendment underlined).

### Trend information

[...]

“There has been no significant change in the financial performance of the Group since 31 March 2023, being the end of the last financial period for which financial information has been published to the date of the Base Prospectus.”

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The section “*Significant changes since 31 December 2022*” on page 68 in the Base Prospectus is supplemented as follows (amendment underlined).

### Significant changes since 31 March 2023

“There have been no significant changes in the financial position of the Group since 31 March 2023, being the end of the last financial period for which interim financial information has been published.”

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The section “*Incorporation by reference*” on page 68 in the Base Prospectus is supplemented through incorporation by reference of Boliden’s interim report for the period January–March 2023 as follows:

### Incorporation by reference

[...]

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[...]

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<sup>1</sup> <https://vp217.alertir.com/afw/files/press/boliden/202304255198-1.pdf>.

This interim report for the Group for the period January–March 2023 has been prepared in accordance with IAS 34, Interim Financial Reporting, and the Swedish Annual Accounts. The interim report has not been audited or reviewed by the Issuer’s auditor.